

Green Economy and energy independence: which role for the Pan-European Utilities?

Summary

Part I - M&A deals of the 42 main European players - 2009

Executive summary

The companies considered and their aggregate financial results (2008-2009 exp)

The main development phases of the utility industry after liberalization

The main findings for 2009

The 2009 deals

Geographic and strategic focus

The most active countries and companies

Chapter 1

Emerging strategies in the Pan-European energy sectors

Credit crunch and rationalization process: which future for networks?

Renewables, an important growing driver

The increasing role of LNG

Energy efficiency: treat or opportunity?

E-mobility: between present and future

Chapter 2

The major 2009 deals

Abstract

Methodology

1. Introduction
2. The sectors involved
3. The 2009 major deals
4. Electricity industry
 - The bidders with most operations
 - The geographic focus and the countries involved
 - The strategic focus
5. Natural gas industry
 - The bidders with most operations
 - The geographic focus and the countries involved
 - The strategic focus

Part II – Profiles of selected companies

PROFILE AND STRATEGIE OS THE SELECTED COMPANIES

A2A

Acciona

Alpiq

Axpo

BG

BP

Centrica

Cez

Dong Energy

E.ON

EDF

Edison

ENEL
ENI
ExxonMobil
Fortum
Galp
Gazprom
GdF Suez
Iberdrola
MVM
N.V.N. Gasunie
National Grid
Nuon
OMV
PGNiG Poland
PPC
Rwe
SSE
SHELL
SONATRACH
SPP
Statkraft
StatoilHydro
Total
Vattenfall
Verbund

Part III – Deals’ file card

2009 deals: corporation index

2009 deals: index by industry involved